

LOAN APPLICATION FORM



Purchase Price/Valuation: \$ _____

Deposit (If Purchasing): \$ _____

Finance Required: \$ _____

Title: Mr Mrs Miss Ms Dr

First & Middle Names:

Surname:

D.O.B / / M F

Address:

Postal Code:

How long have you been at this address? years months

Address if less than 2 years:

Postal Code:

Email:

Mobile:

Residency Status: Citizen/Resident/Work Visa/Non-Resident

Please circle above which residency status applies

Number of Dependant's: Ages:

Relationship Status:

Title: Mr Mrs Miss Ms Dr

First & Middle Names:

Surname:

D.O.B / / M F

Address:

Postal Code:

How long have you been at this address? years months

Address if less than 2 years:

Postal Code:

Email:

Mobile:

Residency Status: Citizen/Resident/Work Visa/Non-Resident

Please circle above which residency status applies

Number of Dependant's: Ages:

Relationship Status:

Employment Details:

Unemployed/Parent Full Time Part Time
 Self Employed Retired Student

Occupation:

Employer:

Period of Employment:

Previous Occupation:

Previous Employer:

Period of Employment:

Unemployed/Parent Full Time Part Time
 Self Employed Retired Student

Occupation:

Employer:

Period of Employment:

Previous Occupation:

Previous Employer:

Period of Employment:

Income Details:

Gross Annual Income:	\$	Gross Annual Income:	\$
Other Annual Income*:	\$	Other Annual Income*:	\$
Rental/Boarder Income:	\$	Rental/Boarder Income:	\$
* Specify other income:-		*Specify other income:-	
Total Gross Annual Income:	\$	Total Gross Annual Income:	\$
Total Gross Monthly Income:	\$	Total Gross Monthly Income:	\$

Assets & Liability Details:

Property Address	QV / RV / MV	Total Owing	Lender	Payments	Interest	Renewal Date
	\$	\$		\$	%	
	\$	\$		\$	%	
	\$	\$		\$	%	

Asset Details	Value	Total Owing	Lender	Payments	Interest	Renewal Date
Motor Vehicles	\$	\$		\$	%	
Cash at Hand/Savings	\$	\$		\$	%	
Kiwisaver	\$	\$N/A		\$N/A	N/A	
Term Investments	\$	\$		\$	%	
Furniture/Personal Effects	\$	\$		\$	%	

Liability Details – list all*	Limit	Total Owing	Lender	Payments	Interest	Renewal Date
Bank Overdrafts	\$	\$		\$	%	
Credit Cards	\$	\$		\$	%	
	\$	\$		\$	%	
Other Loans	\$	\$		\$	%	
Student Loans	\$	\$		\$	%	

(*Include all Credit Cards, Overdraft, Hire Purchase, Student Loans, Personal & Car Loans)

Expenses (monthly):

Mortgage/Rent	\$
Utilities	\$
Living	\$
Life Insurance	\$
Rates	\$
Personal Loans / HP	\$
Vehicle costs	\$
Clothing	\$
Other:	\$
Total Expenses:	\$

Other Details:

Do you have a Family Trust?

Do you guarantee another person?

Do you have a solicitor?

Any adverse Credit?

Your Insurance Details:

Do you have an Insurance Adviser?

Do you have any life, health or income protection cover?

Do you have a Will in place?